

Professional Exams Deadline Dates

STATE LICENSING EXAMS

EXAM

April 14th – Register by March 13th

June 9th – Register by May 8th

August 4th – Register by July 3rd

October 6th – Register by Sept 4th

December 8th – Register by Nov 6th

UWI–INSURANCE & RISK MANAGEMENT – Register by March 31st

CII EXAMS

April 13th–15th Exams: Register by March 27th

Oct 12th–14th Exams Register by September 25th

LOMA WRITTEN EXAMS

May 11th–15th Exams: Register by February 27th via LOMANET

Nov 2nd–6th Exams: Register by August 21st via LOMANET

VISION

To be recognized as the premier Financial Services Education and Training Institution in Trinidad and Tobago and regionally through the provision of effective and relevant education programme for the Industry and the wider public. To be the authorized certification and standards qualification governing body for the financial services sector in Trinidad and Tobago.

MISSION

The Trinidad and Tobago Insurance Institute advances the knowledge, skills and ethical conduct of the Insurance Industry by providing educational programmes that contribute to the professional development and interaction of students and members.

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TRINIDAD & TOBAGO
INSURANCE INSTITUTE

EDUCATION & TRAINING
PROGRAMMES 2015



2015 WORKSHOPS

SECOND QUARTER WORKSHOPS

Fire and Special Perils – Property Memoranda and Underwriting

Target Audience - Intermediaries, Marketing, Underwriting and Claims Staff

Bonds – Introduction, Intermediate, Advanced

Target Audience - Underwriting and Claims Staff, Brokers, Agents

Public Liability - Policy Wording, Additional Memoranda and Practical

Target Audience - Brokers, Intermediaries, Marketing, Underwriting and Claims Staff

Disaster Management

Target Audience - Brokers, Underwriting and Claims Staff

AML/CFT Compliance Training

Target Audience - Anyone under the FIU Act and within the Insurance Industry.

Understanding Insurance Accounting

Target Audience - Accountants, Underwriting, Claims Staff, Brokers

AML 1/2 Day Sessions – May, June, July, September, October

Motor Insurance Claims

Target Audience: Underwriting & Claims Staff and Brokers

Workmen's Compensation – Act Wording, Memoranda and Extensions

Target Audience: Claims Staff, Intermediaries, Marketing and Underwriting

Understanding the New Insurance Act

Target Audience - All Staff

Working with Customers: Grieving/Aggressive

Target Audience - Brokers, Agents, Underwriting and Claims Staff

Business Etiquette for Salesmen

Target Audience - Salesmen, Agents, Financial Advisors

THIRD QUARTER WORKSHOPS

Property/Risk Surveys

Target Audience - Underwriting, Claims Staff, Brokers

Directors' and Officers' Liability

Target Audience – Directors and Officers

Investments

Target Audience – Accountants, Underwriting, Claims Staff, Brokers

THIRD QUARTER WORKSHOPS (CONT'D)

Winning Your Customers

Finance/Insurance Accounting

Understanding Serious Personal Injury

Marine Insurance – Introduction, Intermediate, Advanced

Target Audience - Underwriting, Claims Staff and Brokers

Reinsurance Claims – Wording and Practical

FOURTH QUARTER WORKSHOPS

Introduction to Energy Risks and Underwriting

OSHA – Implications for Insurance

Target Audience – Underwriting, Claims Staff, Brokers and Loss Adjusters

Anti-Money Laundering/Combating the Financing of Terrorism

Target Audience - Directors and Officers

AIIC Conference Nov 4th- 6th Trinidad and Tobago

Target Audience - All Supervisory level staff and supervisors in training.